



Industrial Growth Platform, Inc.

Notice of Registration of Investee Company on China's OTC Market “the New Third Board”

Tokyo, December 20, 2017 -- Industrial Growth Platform Inc. (IGPI), together with PIA Corporation and Seven & i Net Media Co., Ltd., made an investment into Beijing CHIC-PIA International Culture Development Co., Ltd. (“CHICPIA”), an entertainment events planning and production business focusing in Beijing, in November 2014. IGPI has provided management support to CHICPIA.

This is a notice that as of December 13, 2017, CHICPIA’s public offering has officially commenced with its listing on the National Equities Exchange and Quotations Co., Ltd. (NEEQ) (“NEEQ” or “the New Third Board”) which is an OTC (over-the-counter) market trading non-listed shares in China. This forms one of the few cases where a joint venture between Chinese and Japanese companies have been listed on the New Third Board.

We will continue to actively support business development activities of both Japanese and Chinese companies in the China market.

Company Name: Beijing CHIC-PIA International Culture Development Co., Ltd.

Stock Exchange: National Equities Exchange and Quotations Co., Ltd. (NEEQ)

Securities Code: 872319

Commencement of trade: December 13, 2017

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About Industrial Growth Platform, Inc. (IGPI)

Industrial Growth Platform Inc. (IGPI) is a professional management consultancy founded in Tokyo in 2007 that leverages strong partnership and collaboration with clients to enhance their long-term and sustainable corporate and business value.

IGPI is a privately owned company with core staff of over 200 professionals with offices in Tokyo, Shanghai and Singapore. Its management team is headed by Managing Partner Kazuhiko Toyama and Takashi Muraoka.