

**IGPI to Underwrite an Increase in Capital by Nextech Corporation
through a Third-Party Allocation of Newly Issued Shares**

TOKYO, July 29, 2008 — Industrial Growth Platform, Inc. (IGPI) today announced its decision to underwrite an increase in capital by Nextech Corporation through a third-party allocation of newly issued shares, following a Board of Directors' meeting held on July 29, 2008. The third-party allocation will in effect be underwritten by FINE Holdings, an IGPI-affiliate. At the same time, IGPI announced details of a final agreement reached between all related parties in connection with the aforementioned capital alliance. As a part of the agreement's underlying framework, IGPI has undertaken to dispatch several directors in an effort to reinforce Nextech's management structure (corporate governance) and business.

Note: For further details in connection with the increase in Nextech's capital through a third-party allocation of newly issued shares, please refer to the Japanese announcement entitled "Daisansya wariate niyoru shinkabushiki hakkko no chushi oyobi aratana daisansya wariate niyoru shinkabusiki hakko no oshirase" ("Notice Concerning the Cancellation of a Third-Party Allocation of Newly Issued Shares and a Fresh Third-Party Allocation of Newly Issued Shares") released to the Tokyo Stock Exchange.

Overview of the Increase in Capital through a Third-Party Allocation of Newly Issued Shares and the Underwriting Company

FINE will underwrite the full amount of capital increase to be undertaken by Nextech through the third-party allocation of newly issued shares.

1. Underwriter of newly issued shares: FINE Holdings
2. Number of newly issued shares: 35,199 shares

Status of FINE Holdings

Plans are in place for Fujisoft Incorporated, IGPI, Taro Yamada (President and Representative Director, CEO of Nextech) and Hiroyuki Yamaguchi (a Nextech executive officer), as joint shareholders, to invest in FINE. FINE will serve as a special-purpose company underwriting the Nextech capital increase. Both FUJISOFT and IGPI will each hold 50% of FINE's voting rights.

Company Profiles

Nextech Corporation

Business activities: Consultation and solutions services relating to systems development, installation and attendant requirements

Founded: April 2000

Head office address: Shinagawa East One Tower 12F, 2-16-1 Konan, Minato-ku, Tokyo

Representative: Taro Yamada, President and Representative Director, CEO

Paid-in capital: ¥429.8 million (As of March 31, 2008)

Fujisoft Incorporated

Business activities: Software development, outsourcing and solution service businesses

Founded: May 1970

Head office address: 1-1 Sakuragi-cho, Naka-ku, Yokohama-Shi, Kanagawa

Representative: Haruhisa Shiraishi, President and Chief Operating Officer

Paid-in capital: ¥26,200.0 million

FINE Holdings

Business activities: Purchase, investment, custody and sale of marketable securities

Founded: March 27, 2008

Head office address: Fujisoft Building 13F, 3 Kandane-cho, Chiyoda-ku, Tokyo

Representative: Shigeru Kusuhara, Representative Director

Paid-in capital: ¥0.5 million

For additional information:

Sou Ikeda, Shinji Hamamura

Industrial Growth Platform, Inc.

Tel.: +81-3-5209-7920