

June 15, 2007

Industrial Growth Platform, Inc. (IGPI)

Notice of Completion of Capital Increase through Third-Party Allocation

IGPI (headquarters: Chuo-ku, Tokyo; representative director and CEO: Kazuhiko Toyama) has, to date, completed payment procedures for a capital increase through third-party allocation of preferred stock. For a summary of the capital increase, see the document “Notice of Completion of Capital Increase through Third-Party Allocation of Type A Shares.”

In conjunction with its capital increase this time, IGPI is determined to further cooperate with all of its stock assignee firms, positioning them as affiliate companies. In addition, IGPI will further enhance and expand the human and material resources necessary for its business operations, to realize the company’s management philosophy, “Long-term and sustainable improvement of business and corporate value of client firms.” In keeping with this philosophy, IGPI will work hard to serve client firms for the long-term and sustainable improvement of their business and corporate value.

The preferred stock issued (type A) has more favorable dividend and redemption conditions than the shares owned by the officers and employees of the company, but they do not carry voting rights.

IGPI would also like to announce that it will move its headquarters to Akihabara this coming June 25.

Contact information at the new offices will be:

Fujisoft Bldg., 13<sup>th</sup> floor, 3 Kandaneribei-cho

Chiyoda-ku, Tokyo 101-0022, Japan

(A two-minute walk from the JR Akihabara Station.)

Tel: 03-5209-7700

Fax: 03-5209-7800

URL: [www.igpi.co.jp/english](http://www.igpi.co.jp/english)

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For more information:

Mr. Sou Ikeda or Ms. Akiyo Tomisawa

Industrial Growth Platform, Inc.

Tel: 03-5847-8298 (until June 22)

03-5209-7920 (from June 25)  
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(Attachment)

June 15, 2007

Kazuhiko Toyama  
Representative Director and CEO  
Industrial Growth Platform, Inc.  
AIG Kabutocho Building, 3<sup>rd</sup> floor,  
5-1 Nihonbashi Kabutocho, Chuo-ku, Tokyo

Notice of Completion of Capital Increase through  
Third-Party Allocation of Type A Shares

Payment procedures were completed this date for the issue of new shares approved by resolutions of an extraordinary general meeting of shareholders convened on April 29, 2007, and a special meeting of the board of directors held June 8, 2007. Details are as follows.

1. Conditions of issue

- (1) Issuing corporation: Industrial Growth Platform, Inc.
- (2) Type of stock issued: Type A shares.
- (3) Number of shares issued: 222,000
- (4) Issue price: ¥50,000 per share
- (5) Total value of shares issued: ¥11,100,000,000
- (6) Capital increase: ¥25,000 per share
- (7) Total capital increase: ¥5,550,000,000
- (8) Assignees: See item 4 below

## 2. Changes in the number of shares issued resulting from this capital increase

(unit: shares)

	Type A shares	Type B shares	Type D shares	Total
Prior to increase	-	3,260	900,000	903,260
During the increase	222,000	-	-	222,000
Following the increase	222,000	3,260	900,000	1,125,260

## 3. Changes in paid-in capital and capital reserves resulting from this capital increase

(unit: ¥)

	Paid-in capital	Capital reserves	Total
Prior to increase	104,000,000	104,000,000	208,000,000
During the increase	5,550,000,000	5,550,000,000	11,100,000,000
Following the increase	5,654,000,000	5,654,000,000	11,308,000,000

## 4. Assignees (in alphabetical order)

Daiwa Securities SMBC Co. Ltd.

ITOCHU Corporation

Nomura Holdings, Inc.

RECRUIT CO., LTD.

Square Enix Co., Ltd.

Sumitomo Mitsui Banking Corporation

The Bank of Tokyo-Mitsubishi UFJ,Ltd.

THE TOHO BANK, LTD.

Ushio Inc.

FUJI SOFT INCORPORATED

N.E. CHEMCAT Corporation

ORIX Corporation

Resona Bank, Limited.

Sumitomo Corporation

Temasek Holdings <sup>(Note)</sup>

The Bank of Yokohama,Ltd.

Tokio Marine & Nichido Fire Insurance Co., Ltd.

World Co., Ltd.

And other five companies

Note: capital investment through its wholly owned subsidiary