



## Management Consulting Services

- Support in planning and implementing business strategies
- Support in planning and implementing recovery strategies
- Integrated, coordinated business and financial solutions
  - M&A strategies
  - Reorganization (divisions, mergers, realignment, etc.)
  - Business succession and capital measures
  - Comprehensive solutions for capital measures and business strategies



### Strategic M&A Advisory Service

- Support in preparing and framing strategic M&A plans
- Financial advisory services for implementation
- Business advisory services for implementation (pre-PMI and PMI support)



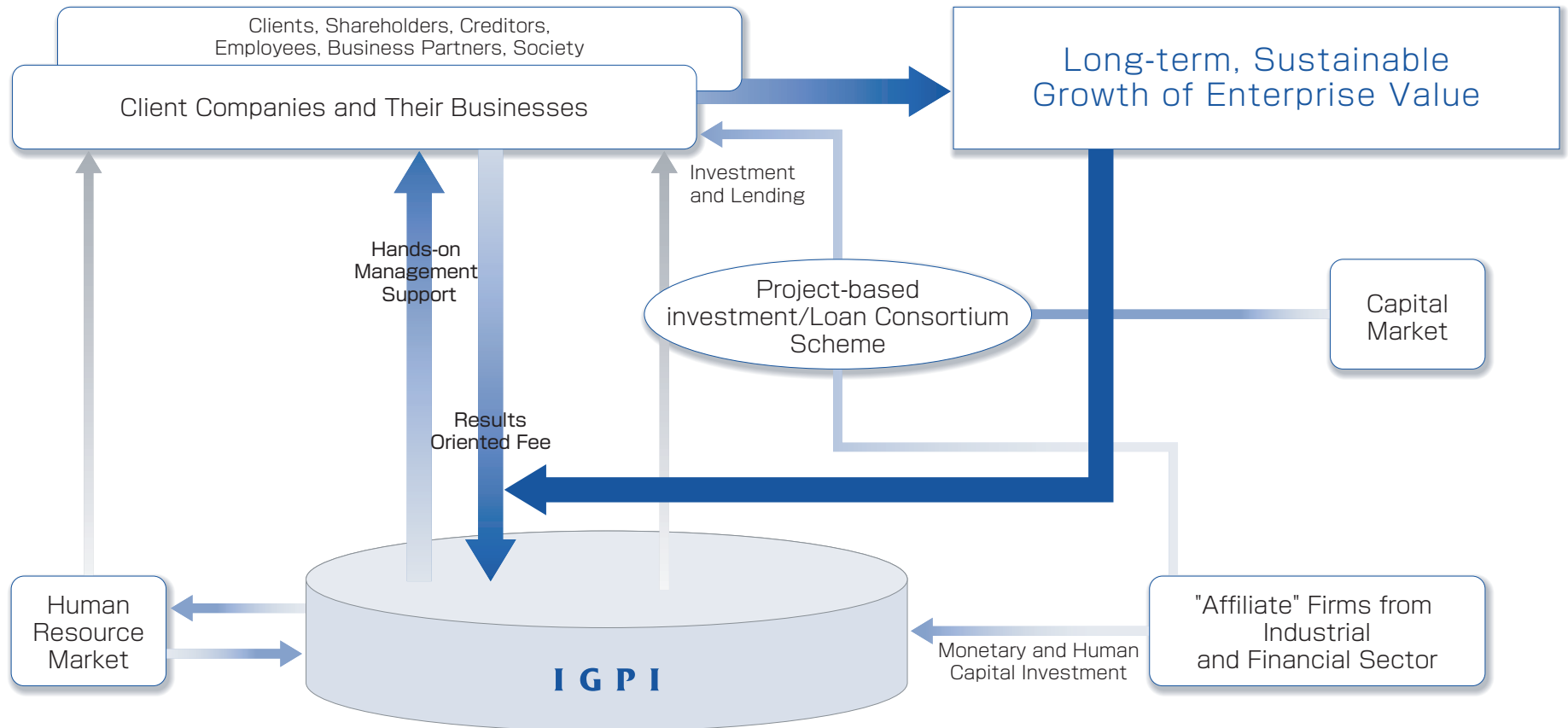
## Business Recovery Support

- Support for establishment of recovery plans  
(coordinated financing scheme and business plan preparation)
- Stakeholder coordination
- Sponsor selection
- Pre-PMI and PMI support



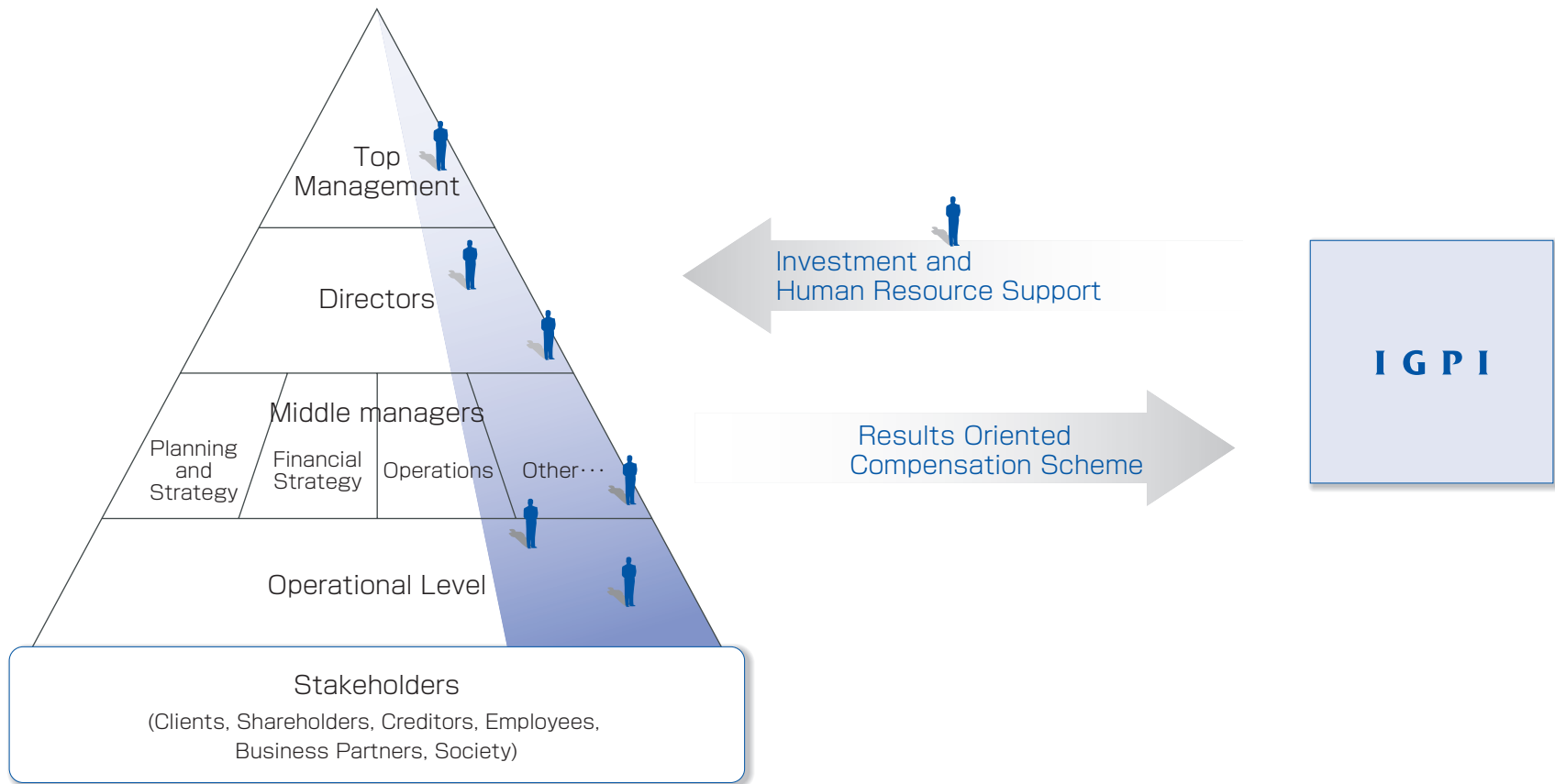
### Hands-on Support Services for Enhancement of Corporate Value

- Hands-on, risk-sharing support services (core of this service is the provision of human capital such as management personnel)
- Provision of value solutions integrating business and finance
- The primary goal of service is to continuously enhance corporate value and business value over the long term, and for the client company and its primary stakeholders to enjoy the outcome equitably.





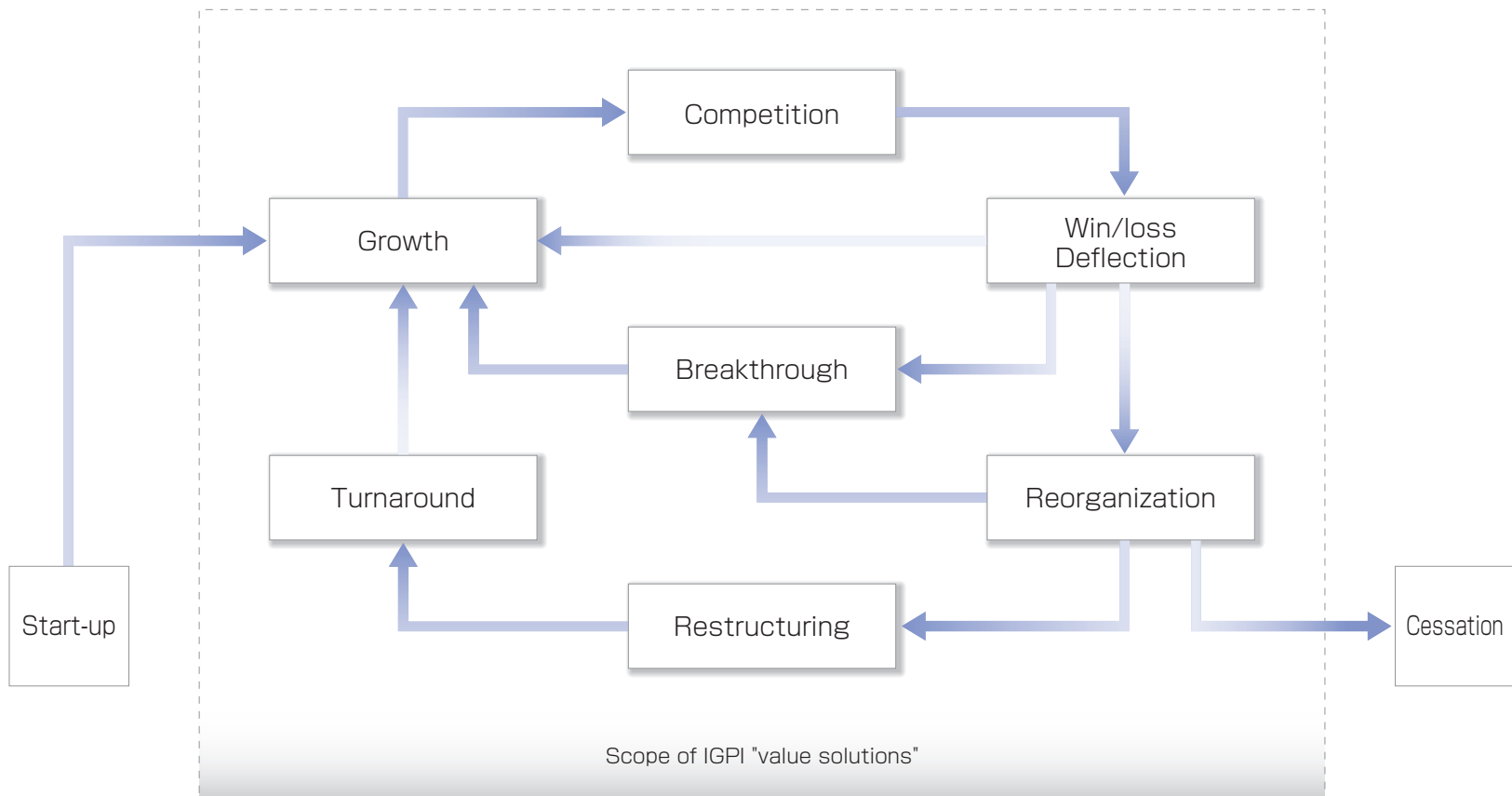
■ Management Personnel Placement Model





■ Business Stages

IGPI will help companies enhance enterprise and business value at all stages of the business cycle

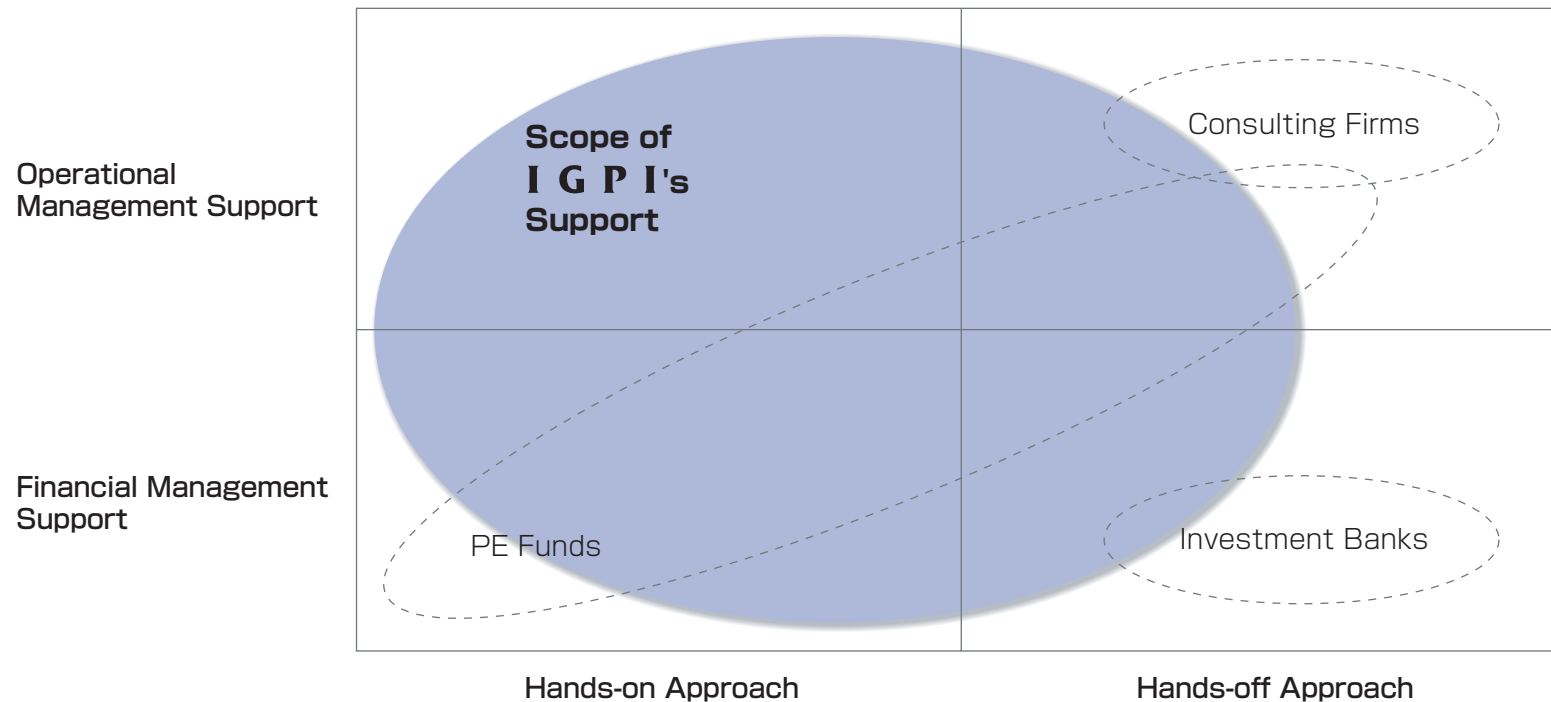




■ Support Scope

A hands-on management support solution that integrates operational and financial support

- Perpetual Growth Support
- Turnaround Support
- Reorganization and Re-growth Support
- MBO, Delisting Support
- Stakeholder Negotiations
- Direct or Consortium Investments
- M&A Advisory
- Capital Procurement Advisory
- Enterprise Value Enhancement Support
- Corporate Planning
- Management Consulting
- Financial Consulting



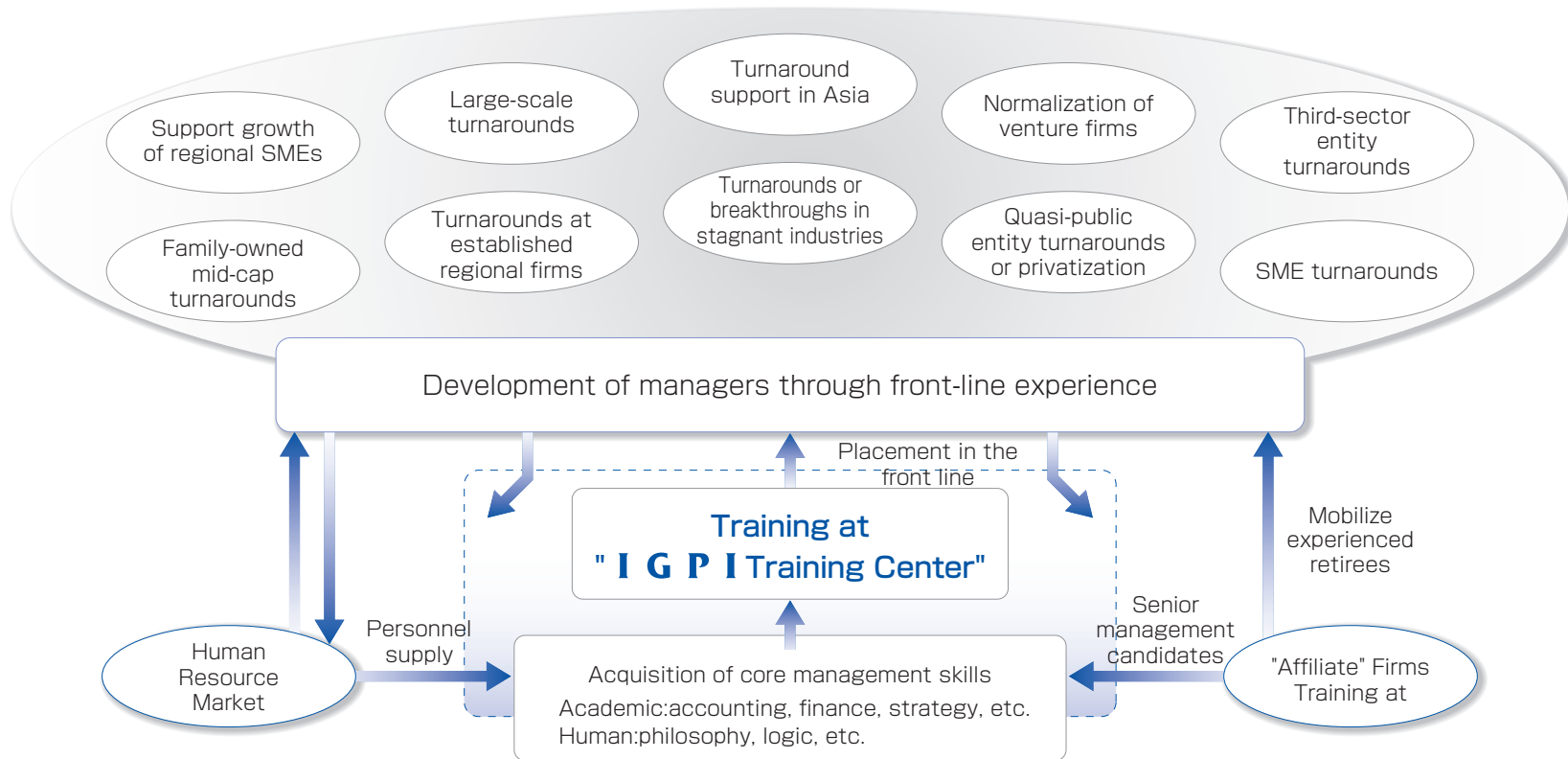
We will provide core management support services not typically covered by existing professional firms or investment funds, including taking on risk as managers of client companies



■ Social Mission

Train, nurture and place management personnel

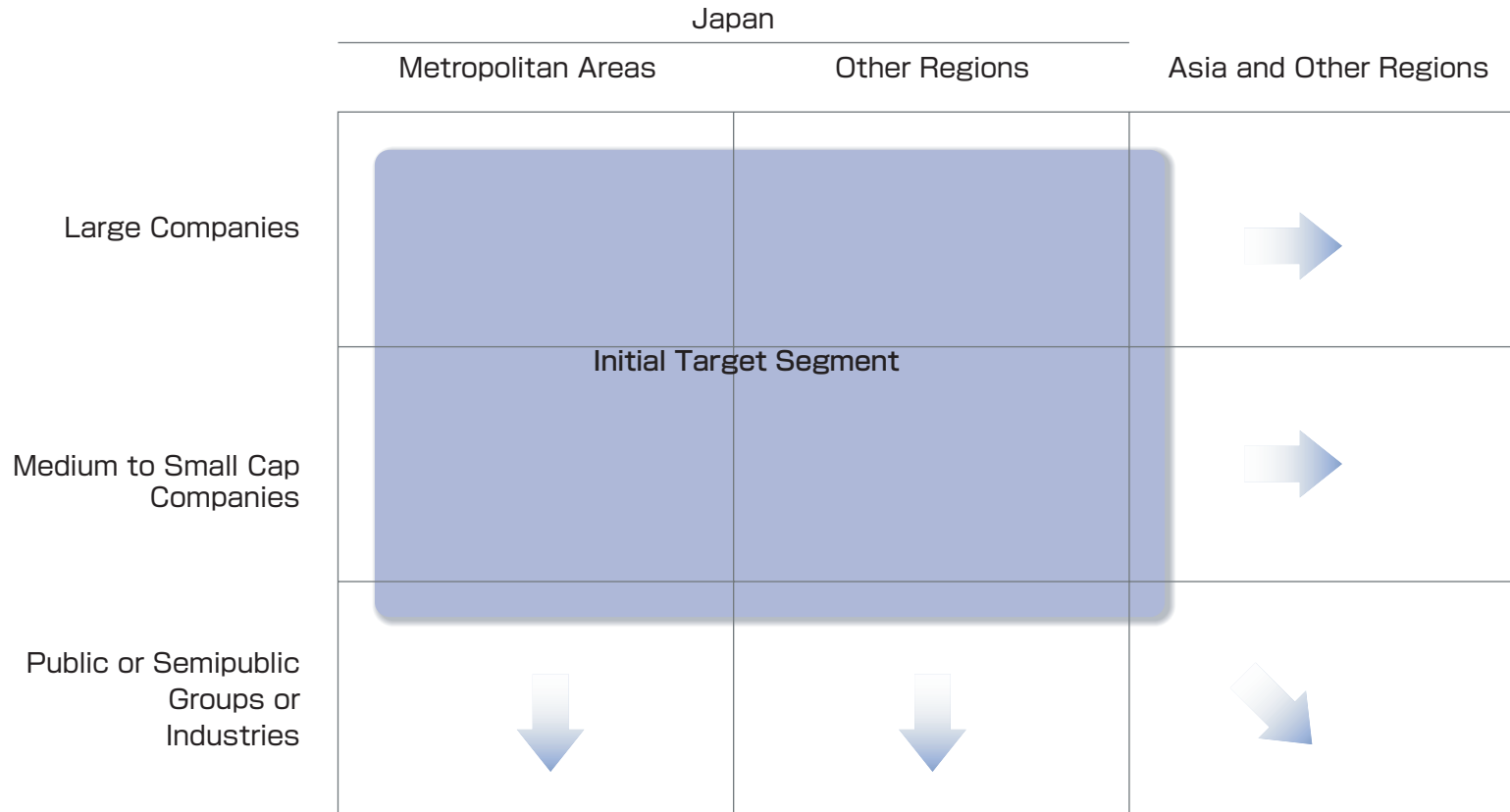
- Develop capable, real-world managers with skills and philosophy acquired in the field
- Become a platform for the reallocation of management-level human resources





■ Target Segmentation

We will initially target private companies in Japan, and will expand to broader targets





■ Business Flow

We will support our clients to achieve long-term and sustainable enhancement of enterprise value

